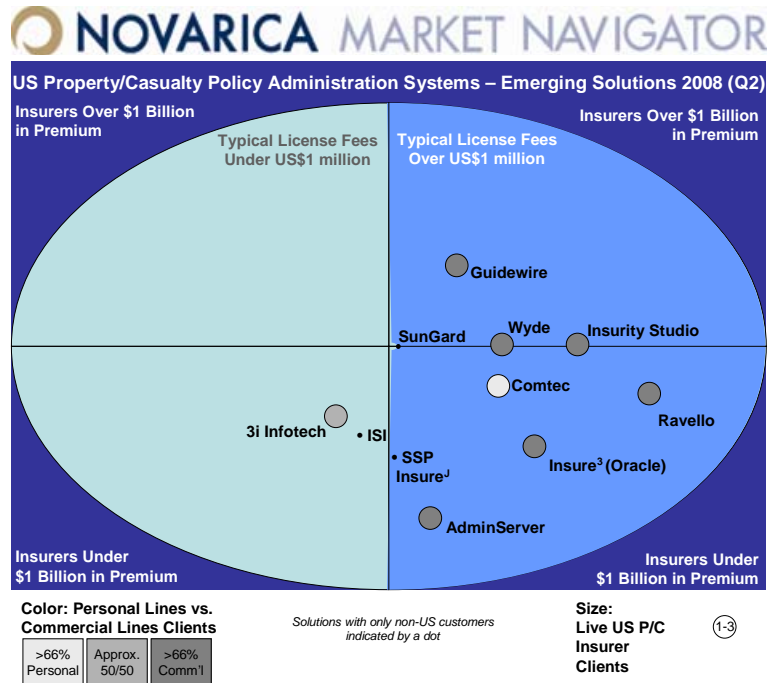


**NOVARICA MARKET NAVIGATOR™**  
**US Property/Casualty Policy Administration Systems –**  
**Emerging Solutions 2008 (Q2)**  
Research Report  
June 2008



**SUMMARY**

This report provides an overview of emerging policy administration systems and suites for US property/casualty insurers that have few or no US clients. The report contains profiles of each of 11 vendor solutions, containing information about the vendor organization, client base, technology used, and key functionality.

The Novarica Market Navigator graphic for this report positions vendors in one or more of four quadrants based on typical initial license fees (left or right quadrants) and size of insurer clients by total premium (top or bottom quadrants). It also shows the total US insurer client base (size of circle) and the breakdown of lines of business served (color).

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